

## MANDATE FOR EasyCall™ / EasySMS REGISTRATION (TO BE FILLED ONE TIME ONLY)

The EasyCall & EasySMS facility lets you invest in select schemes of Axis Mutual Fund by simply calling toll free on 1800 221322 / 1800 3000 3300 or sending an SMS to 9212010033. To register for this facility, please submit this form along with a copy of a cancelled cheque.

EasyCall & EasySMS is presently available to investors who have accounts with select banks participating in National Automated Clearing House (NACH).

Date  Existing Folio No.

Name of First Applicant

Name of Second Applicant

Name of Third Applicant

Mobile No.  Email ID

I request you to update my mobile number in the folio no(s) mentioned above .To transact for EasyCall & EasySMS and receive SMS alerts on mobile phone done in my account.

I / We have read the Terms and conditions of account opening. I / We are aware that Axis Mutual Fund and its Electronic Debit Service Provider(s) are authorised to process transactions through the Electronic Debit Arrangement. For this purpose, I / we authorize Axis Fund and its designated service provider(s) to debit my / our account with your branch. The payments should be effected to Axis Mutual Fund and / or its service providers. I also hereby agree to read the respective SID & SAI of the mutual fund before investing in any scheme of Axis Mutual Fund using this facility.

### SIGNATURE

1st Applicant Holder	2nd Applicant Holder	3rd Applicant Holder
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UMRN  Bank use  Date

Tick (✓)  
 CREATE   
 MODIFY   
 CANCEL

Sponsor Bank Code  Bank use  Utility Code  Bank use

I/We hereby authorize **Axis Mutual Fund** to debit (tick ✓)  SB  CA  CC  SB-NRE  SB-NRO  Other

Bank a/c number

with Bank  Name of customers bank IFSC  or MICR

an amount of Rupees  ₹

FREQUENCY  Mthly  Qtly  H-Yrly  Yrly  As & when presented DEBIT TYPE  Fixed Amount  Maximum Amount

Reference 1  Folio No.  Phone No.

Reference 2  All Schemes of Axis Mutual Fund Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

**PERIOD**

From

To

Or  Until Cancelled

Signature Primary Account holder \_\_\_\_\_ 1. \_\_\_\_\_ Name as in bank records

Signature of Account holder \_\_\_\_\_ 2. \_\_\_\_\_ Name as in bank records

Signature of Account holder \_\_\_\_\_ 3. \_\_\_\_\_ Name as in bank records

This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

**MANDATORY FIELDS :** • Instrument date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount in words (maximum amount) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank record

### ACKNOWLEDGMENT SLIP (To be filled by the investor)

Folio No.

Investor Name

Stamp & Signature

## POINTS TO NOTE

- For first time investors in Axis Mutual Fund, this form should be submitted along with application form.
- For existing investors, simply submit this completed mandate just once.
- Post registration, you can invest a maximum of ₹ 500,000 at a time using EasyCall & EasySMS. Registration will take 21 days from the date of submission of form.
- This facility is currently available to HUFs, Proprietor Firms and individual investors with "Single" / "Anyone or Survivor" status as the mode of holding. Please read the SID/SAI for terms and conditions.
- The Distributor ARN for an EasyCall transaction will be the same as registered against the folio in which the transaction is being done. In case a folio has multiple brokers registered, then the EasyCall transaction is made under the Distributor ARN of the last transaction in the folio.
- Please submit this form along with a copy of a cancelled cheque.
- Please do not fill UMRN, Sponsor Bank Code and Utility Code given on the form. This is for bank use only.
- Below field are mandatory for filling the NACH mandate. In case any of these fields are not filled mandate will be rejected.
  - Instrument date • Account Type • Bank a/c number • Bank Name • IFSC code or MICR code (As per the Cheque / Pass book) • Amount in Words (This should be Maximum upper limit amount as per the amount mentioned in figures) • Amount in Figures (This should be Maximum upper limit amount) • Period Start Date and End date or until cancelled • Account Holder Signature • Account Holder Name as per Bank Record
- The Investor/s shall not assign any right or interest or delegate any obligation arising herein.
- The Investor/s shall take responsibility for all the transactions conducted by using the Facility and will abide by the record of transactions generated by the AMC. Further, the Investor/s confirms that such records generated by the AMC shall be conclusive proof and binding for all purposes and may be used as evidence in any proceedings and unconditionally waives all objections in this behalf.
- The Investor/s agrees that use of the Facility will be deemed acceptance of the Terms and Conditions and the Investor/s will unequivocally be bound by these Terms and Conditions. The Investor agrees that all calls received shall be eligible for same day NAV subject to necessary formalities to be complied by the AMC in case of transaction through EasyCall & EasySMS Facility on or before the uniform cut off time.
- Requests like change in bank mandate, change of nomination, change in mode of holding, change of address or such other requests as the AMC may decide from time to time will not be permitted using the EasyCall & EasySMS facility.
- EasySMS option is for all the investors of AXIS MF. Investment is restricted up to ₹ 500,000 per transaction.
- The cut off time for EasySMS transactions is 3:00 pm on all business days and if the sms for transaction is received after 3:00 pm it would be considered for the next day transaction.

### INDEMNITIES IN FAVOUR OF THE AMC

The Investor/s shall not hold the AMC liable for the following:

### TERMS AND CONDITIONS

- Axis Asset Management Company Limited (AMC) has the right to ask such information (Key Information) from the available data of the Investor/s before allowing him access to avail the EasyCall & EasySMS facility (the Facility). If for any reason, the AMC is not satisfied with the replies of the Investor/s, the AMC has at its sole discretion the right of refusing access without assigning any reason/s to the Investor/s.
- It is clarified that the Facility is only with a view to accommodate / facilitate the Investor/s and offered at the sole discretion of the AMC. The AMC is not bound and/or obliged in any way to give access to the Facility to Investor/s.
- The Investor/s shall check his/ her account records carefully and promptly. If the Investor/s believes that there has been a mistake in any transaction using the Facility, or that an unauthorized transaction has been effected, the Investor/s shall notify the AMC immediately. If the Investor/s defaults in intimating the discrepancies in the statement within a period of fifteen days of receipt of the statements, he waives all his rights to raise the same in favour of the AMC, unless the discrepancy/ error is apparent on the face of it. By opting for the facility the Investor/s hereby irrevocably authorizes and instructs the AMC to act as his/ her agent and to do all such acts as AMC may find necessary to provide the Facility.
- The Investor/s shall at all times be bound by any modifications and/ or variations made to these Terms and Conditions by the AMC at their sole discretion and without notice to them.
- The Investor/s agrees and confirms that the AMC has the right to ask the Investor/s for an oral or written confirmation of any transaction request using the Facility and/ or any additional information regarding the Account of the Investor/s.
- The Investor/s agrees and confirms that the AMC may at its sole discretion suspend the Facility in whole or in part at any time without prior notice.

- For any transaction using the Facility carried out in good faith by the AMC on instructions of the Investor/s.
- For unauthorized usage/ unauthorized transactions conducted by using the Facility.
- For any loss or damage incurred or suffered by the Investor/s due to any error, defect, failure or interruption in the provision of the Facility arising from or caused by any reason whatsoever.
- For any negligence/mistake or misconduct by the Investor/s.
- For any breach or non-compliance by the Investor/s of the rules/ terms and conditions stated in the Scheme Information Document.
- For accepting instructions given by any one of the Investor/s in case of joint account/s having mode of operations as "Either or Survivor" or "anyone or survivor".
- For not verifying the identity of the person giving the telephone instructions in the Investor/s name.
- For not carrying out any such instructions where the AMC has reason to believe (which decision of the AMC the Investor/s shall not question or dispute) that the instructions given are not genuine or are otherwise improper, unclear, vague or cause for doubt.
- For carrying out a transaction after such reasonable verification as the AMC may deem fit regarding the identity of the Investor/s.
- In case of error in NAV communication.
- For accepting instructions given by any one of the Investor/s or his/her authorized person.
- For list of National Automated Clearing House (NACH) banks please visit [www.npci.org.in](http://www.npci.org.in)

**SIP registration using EasyCall shall be accepted for the period mentioned on the EasyCall mandate. In case the SIP end date is beyond the end date of the EasyCall mandate, then the end date of the EasyCall mandate shall be considered.**

**SIP is not available through Easy SMS**



#### EasyInvest

<https://online.axismf.com>  
Invest online without any prior registration.



#### EasyCall™

1800 221322 / 1800 3000 3300  
Buy / Sell units without PINs or Passwords.



#### EasySMS

SMS HELP to 92120 10033  
Transact and get folio details on the go.



#### EasyApp

SMS EasyApp to 92120 10033  
to download. Invest with ease on your Android smartphone.



#### Risk Managed Products